

# MORNING IDEA

Friday, August 9, 2024



<b>IHSG</b>	<b>7,195</b>
Change (%)	<b>-0.24%</b>
Net Foreign	<b>932.88 B</b>
Support	<b>7103</b>
Resistance	<b>7354</b>

Sectoral	Last	Change %
IDXBASIC.JK	1,297	-1.93%
IDXCYCLIC.JK	754	-0.59%
IDXENERGY.JK	2,413	-0.34%
IDXFINANCE.JK	1,400	0.41%
IDXHEALTH.JK	1,446	0.09%
IDXNONCYC.JK	700	-0.12%
IDXINDUST.JK	1,015	-0.05%
IDXINFRA.JK	1,534	-0.80%
IDXPROPERT.JK	657	1.64%
IDXTECHNO.JK	3,206	0.22%
IDXTRANS.JK	1,346	-0.76%

Commodities	Last	Change %
Crude Oil Sep 24	76.0	-0.29%
Brent Crude Oil	79.0	-0.25%
Gold Dec 24	2465.5	0.09%
Copper Sep 24	4.0	0.40%

Indeks	Close	Change %
Dow Jones Industrial Average	39,446	1.76%
S&P 500	5,319	2.30%
NASDAQ Composite	16,660	2.87%
FTSE 100	8,145	-0.27%
DAX PERFORMANCE-INDEX	17,680	0.37%
SSE Composite Index	2,870	0.00%
HANG SENG INDEX	16,892	0.08%
Nikkei 225	34,831	-0.74%

Indikator	Tingkat
GDP Growth Rate	3.79 percent
GDP Annual Growth Rate	5.05 percent
Unemployment Rate	4.82 percent
Inflation Rate	2.13 percent
Inflation Rate MoM	-0.18 percent
Interest Rate	6.25 percent
Balance of Trade	2390 USD Million
Current Account	-2161 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	17.2 points
Manufacturing PMI	49.3 points



Source: Trading View, Divisi Research Erdikha

## NEWS HIGHLIGHT

- Laba BMRI Tumbuh pada semester 1-2024 secara tahunan
- Laba ASII Menyusut pada semester 1-2024 secara tahunan
- Laba CTRA Tumbuh pada semester 1-2024 secara tahunan
- Laba ELSA Tumbuh pada semester 1-2024 secara tahunan
- Laba TLKM Menyusut pada semester 1-2024 secara tahunan

## NEWS MARKET

### SENTIMEN GLOBAL

- \* Wall Street ditutup menguat pada perdagangan sebelumnya karena rilis data ketenaga kerjaan yang positif sehingga mengurangi kekhawatiran akan perlambatan ekonomi.
- \* Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah terapresiasi ke level 15,967.
- \* Indeks Harga Saham Gabungan (IHSG) ditutup melemah pada perdagangan sebelumnya karena ekspektasi rilis data retail sales yang akan dirilis pada hari melambat dari periode sebelumnya.

### KOMODITAS

- \* Harga Minyak mentah WTI menguat didorong oleh data ketenaga kerjaan US yang positif sehingga meredakan kekhawatiran akan terjadinya resesi.
- \* Harga batu bara sempat sentuh diatas 145 US\$/ton didorong oleh ekspektasi permintaan yang akan lebih baik dalam waktu dekat.
- \* Harga Emas berada di sekitar 2,400US\$/ton melemah pada perdagangan sebelumnya ditengah ekspektasi akan penurunan suku bunga US dan berkurangnya kekhawatiran akan terjadinya resesi.

### PEKAN INI

- \* Pada perdagangan sebelumnya, Indeks Harga Saham Gabungan (IHSG) ditutup dengan volume lebih besar dari periode sebelumnya.
- \* IHSG diproyeksikan akan bergerak sideways dengan kecenderungan menguat.

Source: Trading economics, Investing, AO Research.

## Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ASII	4,740	Spec. Buy	4,830	4,970	4,590	High Volume Accum, entry level: 4690-4740
BMRI	6,800	Hold	6,925	7,125	6,575	MACD Golden Cross
BSDE	1,085	Spec. Buy	1,105	1,135	1,050	High Volume Accum, entry level: 1065-1085
ELSA	488	Spec. Buy	496	510	472	High Volume Accum, entry level: 482-488
TLKM	2,850	Hold	2,900	2,990	2,760	High Volume Accum, entry level: 2810-2850

# LQ45 PRICE PERFORMANCE



Friday, August 9, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	10,350	-8.61%	78	AMMN		58.02%		10,350	270%	2,800	▼	15,000	-31%
ESSA	785	-1.87%	16	ESSA		48.11%		785	60%	490	▼	920	-15%
BRIS	2,520	0.00%	20	BRIS		44.83%		2,520	74%	1,450	▼	2,960	-15%
PGAS	1,565	0.64%	7	PGAS		38.50%		1,565	48%	1,060	▼	1,650	-5%
ADRO	3,190	-1.24%	4	ADRO		34.03%		3,190	38%	2,320	▼	3,370	-5%
SIDO	700	-1.41%	19	SIDO		33.33%		700	46%	478	▼	780	-10%
BMRI	6,800	0.37%	11	BMRI		12.40%		6,800	23%	5,525	▼	7,500	-9%
MEDC	1,285	0.78%	6	MEDC		11.26%		1,285	31%	980	▼	1,705	-25%
ISAT	10,325	-4.18%	16	ISAT		10.13%		10,325	19%	8,650	▼	12,250	-16%
UNTR	24,625	-0.40%	5	UNTR		8.84%		24,625	18%	20,925	▼	28,775	-14%
BBCA	10,225	1.24%	25	BBCA		8.78%		10,225	19%	8,600	▼	10,425	-2%
SRTG	1,760	2.62%	15	SRTG		7.32%		1,760	44%	1,225	▼	1,990	-12%
EXCL	2,140	-1.38%	17	EXCL		7.00%		2,140	14%	1,885	▼	2,650	-19%
PTBA	2,590	-0.77%	6	PTBA		6.15%		2,590	13%	2,300	▼	3,160	-18%
PGEO	1,240	-0.80%	19	PGEO		5.98%		1,240	45%	855	▼	1,680	-26%
CPIN	5,250	-0.94%	32	CPIN		4.48%		5,250	19%	4,410	▼	5,800	-9%
ICBP	10,975	-0.68%	27	ICBP		3.78%		10,975	14%	9,600	▼	11,825	-7%
KLBF	1,655	0.30%	25	KLBF		2.80%		1,655	20%	1,375	▼	1,875	-12%
BBTN	1,260	-0.79%	5	BBTN		0.80%		1,260	7%	1,175	▼	1,610	-22%
ITMG	25,825	0.10%	5	ITMG		0.68%		25,825	10%	23,575	▼	31,425	-18%
ACES	720	-2.04%	15	ACES		0.00%		720	8%	665	▼	995	-28%
MBMA	550	-4.35%	179	MBMA		-1.79%		550	16%	476	▼	940	-41%
ARTO	2,820	5.22%	481	ARTO		-2.76%		2,820	84%	1,530	▼	3,860	-27%
INDF	6,225	1.63%	8	INDF		-3.49%		6,225	6%	5,850	▼	7,200	-14%
MTEL	680	-0.73%	27	MTEL		-3.55%		680	24%	550	▼	770	-12%
AKRA	1,420	-1.39%	10	AKRA		-3.73%		1,420	13%	1,255	▼	1,865	-24%
INKP	7,900	-3.66%	7	INKP		-5.11%		7,900	4%	7,600	▼	11,850	-33%
AMRT	2,760	-0.72%	32	AMRT		-5.80%		2,760	11%	2,490	▼	3,030	-9%
BBNI	5,025	0.50%	9	BBNI		-6.51%		5,025	18%	4,260	▼	6,250	-20%
HRUM	1,160	0.00%	25	HRUM		-13.11%		1,160	10%	1,050	▼	1,945	-40%
ASII	4,740	2.38%	6	ASII		-16.11%		4,740	10%	4,290	▼	6,900	-31%
INCO	3,610	-1.10%	16	INCO		-16.24%		3,610	2%	3,554	▼	6,596	-45%
TOWR	825	0.00%	12	TOWR		-16.67%		825	25%	660	▼	1,075	-23%
BBRI	4,660	0.87%	12	BBRI		-18.60%		4,660	14%	4,090	▼	6,450	-28%
MDKA	2,180	-0.91%	#N/A	MDKA		-19.26%		2,180	6%	2,060	▼	3,490	-38%
MAPI	1,405	-1.75%	13	MAPI		-21.51%		1,405	13%	1,240	▼	2,070	-32%
BRPT	1,035	-0.96%	206	BRPT		-22.18%		1,035	35%	769	▼	1,947	-47%
ANTM	1,270	-1.93%	11	ANTM		-25.51%		1,270	8%	1,175	▼	2,050	-38%
INTP	6,900	-1.78%	14	INTP		-26.60%		6,900	10%	6,275	▼	11,375	-39%
TLKM	2,850	1.06%	12	TLKM		-27.85%		2,850	6%	2,700	▼	4,240	-33%
GGRM	14,500	-2.03%	9	GGRM		-28.66%		14,500	0%	14,500	▼	27,125	-47%
UNVR	2,460	-0.81%	21	UNVR		-30.31%		2,460	6%	2,330	▼	4,100	-40%
SMGR	3,750	-0.79%	14	SMGR		-41.41%		3,750	10%	3,410	▼	7,100	-47%
GOTO	50	0.00%	#N/A	GOTO		-41.86%		50	0%	50	▼	116	-57%
BUKA	119	2.59%	#N/A	BUKA		-44.91%		119	11%	107	▼	268	-56%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

**LQ45** adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# MSCI PRICE PERFORMANCE



Friday, August 9, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	10,325	0.24%	#N/A	TPIA	10,325	96.67%	TPIA	10,325	418%	1,995	11,225	-8%
2 AMMN	10,350	-8.61%	78	AMMN	10,350	58.02%	AMMN	10,350	270%	2,800	15,000	-31%
3 ADRO	3,190	-1.24%	4	ADRO	3,190	34.03%	ADRO	3,190	38%	2,320	3,370	-5%
4 BMRI	6,800	0.37%	11	BMRI	6,800	12.40%	BMRI	6,800	23%	5,525	7,500	-9%
5 UNTR	24,625	-0.40%	5	UNTR	24,625	8.84%	UNTR	24,625	18%	20,925	28,775	-14%
6 BBKA	10,225	1.24%	25	BBKA	10,225	8.78%	BBKA	10,225	19%	8,600	10,425	-2%
7 CPIN	5,250	-0.94%	32	CPIN	5,250	4.48%	CPIN	5,250	19%	4,410	5,800	-9%
8 ICBP	10,975	-0.68%	27	ICBP	10,975	3.78%	ICBP	10,975	14%	9,600	11,825	-7%
9 KLBF	1,655	1.30%	25	KLBF	1,655	2.80%	KLBF	1,655	20%	1,375	1,875	-12%
10 INDF	6,225	1.63%	8	INDF	6,225	-3.49%	INDF	6,225	6%	5,850	7,200	-14%
11 INKP	7,900	-3.66%	7	INKP	7,900	-5.11%	INKP	7,900	4%	7,600	11,850	-33%
12 AMRT	2,760	-0.72%	32	AMRT	2,760	-5.80%	AMRT	2,760	11%	2,490	3,030	-9%
13 BBNI	5,025	0.50%	9	BBNI	5,025	-6.51%	BBNI	5,025	18%	4,260	6,250	-20%
14 ASII	4,740	2.38%	6	ASII	4,740	-16.11%	ASII	4,740	10%	4,290	6,900	-31%
15 BBRI	4,660	0.87%	12	BBRI	4,660	-18.60%	BBRI	4,660	14%	4,090	6,450	-28%
16 MDKA	2,180	-0.91%	#N/A	MDKA	2,180	-19.26%	MDKA	2,180	6%	2,060	3,490	-38%
17 BRPT	1,035	-0.96%	206	BRPT	1,035	-22.18%	BRPT	1,035	35%	769	1,947	-47%
18 ANTM	1,270	-1.93%	11	ANTM	1,270	-25.51%	ANTM	1,270	8%	1,175	2,050	-38%
19 TLKM	2,850	1.06%	12	TLKM	2,850	-27.85%	TLKM	2,850	6%	2,700	4,240	-33%
20 UNVR	2,460	-0.81%	21	UNVR	2,460	-30.31%	UNVR	2,460	6%	2,330	4,100	-40%
21 GOTO	50	0.00%	#N/A	GOTO	50	-41.86%	GOTO	50	0%	50	116	-57%

## Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

## INDONESIA

- MSCI Global Standard Indexes List  
 Additions TPIA  
 Deletions TOWR, SMGR

## Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

## NEXT

May 2024 Index Review  
 o Announcement date: 12 Agustus 2024  
 o Effective date: 2 September 2024

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

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- 52W High** : Harga tertinggi selama 52 Minggu terakhir

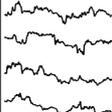
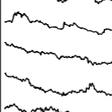
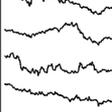
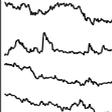
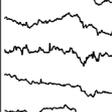
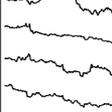
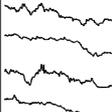
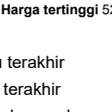
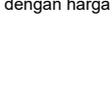
# IDX80 PERFORMANCE



Friday, August 9, 2024

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CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	10,350	-8.61%	78		58.02%	AMMN	10,350	270%	2,800	15,000	-31%
ESSA	785	-1.87%	16		48.11%	ESSA	785	60%	490	920	-15%
BRIS	2,520	0.00%	20		44.83%	BRIS	2,520	74%	1,450	2,960	-15%
JPFA	1,655	0.30%	8		40.25%	JPFA	1,655	57%	1,055	1,750	-5%
PGAS	1,565	0.64%	7		38.50%	PGAS	1,565	48%	1,060	1,650	-5%
ADRO	3,190	-1.24%	4		34.03%	ADRO	3,190	38%	2,320	3,370	-5%
SIDO	700	-1.41%	19		33.33%	SIDO	700	46%	478	780	-10%
ELSA	488	1.67%	5		25.77%	ELSA	488	32%	370	545	-10%
PNLF	324	4.52%	8		22.73%	PNLF	324	34%	242	410	-21%
GJTL	1,165	0.87%	3		12.56%	GJTL	1,165	85%	630	1,490	-22%
BMRI	6,800	0.37%	11		12.40%	BMRI	6,800	23%	5,525	7,500	-9%
MEDC	1,285	0.78%	6		11.26%	MEDC	1,285	31%	980	1,705	-25%
CTRA	1,300	3.17%	11		11.11%	CTRA	1,300	33%	975	1,335	-3%
ISAT	10,325	-4.18%	16		10.13%	ISAT	10,325	19%	8,650	12,250	-16%
JSMR	5,350	-0.93%	5		9.86%	JSMR	5,350	50%	3,560	5,700	-6%
UNTR	24,625	-0.40%	5		8.84%	UNTR	24,625	18%	20,925	28,775	-14%
BBCA	10,225	1.24%	25		8.78%	BBCA	10,225	19%	8,600	10,425	-2%
PANI	5,275	0.96%	364		7.65%	PANI	5,275	204%	1,735	6,150	-14%
SRTG	1,760	2.62%	15		7.32%	SRTG	1,760	44%	1,225	1,990	-12%
NISP	1,265	-0.78%	7		7.20%	NISP	1,265	20%	1,050	1,445	-12%
EXCL	2,140	-1.38%	17		7.00%	EXCL	2,140	14%	1,885	2,650	-19%
PTBA	2,590	-0.77%	6		6.15%	PTBA	2,590	13%	2,300	3,160	-18%
PGEO	1,240	-0.80%	19		5.98%	PGEO	1,240	45%	855	1,680	-26%
SMRA	605	3.42%	11		5.22%	SMRA	605	26%	480	695	-13%
MIKA	2,990	0.00%	39		4.91%	MIKA	2,990	23%	2,430	3,200	-7%
CPIN	5,250	-0.94%	32		4.48%	CPIN	5,250	19%	4,410	5,800	-9%
BNGA	1,770	-0.56%	7		4.42%	BNGA	1,770	9%	1,620	2,220	-20%
ICBP	10,975	-0.68%	27		3.78%	ICBP	10,975	14%	9,600	11,825	-7%
MYOR	2,560	-1.16%	16		2.81%	MYOR	2,560	16%	2,200	2,850	-10%
KLBF	1,655	0.30%	25		2.80%	KLBF	1,655	20%	1,375	1,875	-12%
MAPA	830	-1.78%	18		1.22%	MAPA	830	22%	680	1,170	-29%
BBTN	1,260	-0.79%	5		0.80%	BBTN	1,260	7%	1,175	1,610	-22%
ITMG	25,825	0.10%	5		0.68%	ITMG	25,825	10%	23,575	31,425	-18%
BSDE	1,085	2.84%	9		0.46%	BSDE	1,085	25%	870	1,220	-11%
PWON	456	3.17%	12		0.44%	PWON	456	25%	366	490	-7%
ACES	720	-2.04%	15		0.00%	ACES	720	8%	665	995	-28%
TKIM	7,200	-4.00%	4		-1.37%	TKIM	7,200	18%	6,125	10,375	-31%
MBMA	550	-4.35%	179		-1.79%	MBMA	550	16%	476	940	-41%
ARTO	2,820	5.22%	481		-2.76%	ARTO	2,820	84%	1,530	3,860	-27%
ERAA	414	-0.48%	7		-2.82%	ERAA	414	27%	326	545	-24%
INDF	6,225	1.63%	8		-3.49%	INDF	6,225	6%	5,850	7,200	-14%
MTEL	680	-0.73%	27		-3.55%	MTEL	680	24%	550	770	-12%
AKRA	1,420	-1.39%	10		-3.73%	AKRA	1,420	13%	1,255	1,865	-24%
ADMR	1,305	-0.76%	7		-4.04%	ADMR	1,305	34%	975	1,600	-18%
MPMX	1,000	0.00%	7		-4.76%	MPMX	1,000	9%	915	1,095	-9%
INDY	1,365	-0.36%	9		-4.88%	INDY	1,365	18%	1,155	2,380	-43%
INKP	7,900	-3.66%	7		-5.11%	INKP	7,900	4%	7,600	11,850	-33%
AMRT	2,760	-0.72%	32		-5.80%	AMRT	2,760	11%	2,490	3,030	-9%
AVIA	468	1.30%	18		-6.40%	AVIA	468	11%	422	650	-28%
BBNI	5,025	0.50%	9		-6.51%	BBNI	5,025	18%	4,260	6,250	-20%
TBIG	1,920	0.00%	27		-8.13%	TBIG	1,920	20%	1,600	2,200	-13%
ENRG	202	0.00%	4		-8.18%	ENRG	202	27%	159	302	-33%
ASSA	725	-2.68%	17		-8.23%	ASSA	725	19%	610	1,165	-38%
AUTO	2,120	-1.85%	5		-10.17%	AUTO	2,120	18%	1,795	3,620	-41%

NCKL	895	-0.56%	10	NCKL		-10.50%	NCKL	895	18%	760	▼	1,205	-26%
HEAL	1,325	0.00%	34	HEAL		-11.07%	HEAL	1,325	25%	1,060	▼	1,575	-16%
BRMS	149	0.68%	77	BRMS		-12.35%	BRMS	149	17%	127	▼	226	-34%
HRUM	1,160	0.00%	25	HRUM		-13.11%	HRUM	1,160	10%	1,050	▼	1,945	-40%
PTPP	368	-0.54%	4	PTPP		-14.02%	PTPP	368	35%	272	▼	835	-56%
ASII	4,740	2.38%	6	ASII		-16.11%	ASII	4,740	10%	4,290	▼	6,900	-31%
INCO	3,610	-1.10%	16	INCO		-16.24%	INCO	3,610	2%	3,554	▼	6,596	-45%
TOWR	825	0.00%	12	TOWR		-16.67%	TOWR	825	25%	660	▼	1,075	-23%
BBRI	4,660	0.87%	12	BBRI		-18.60%	BBRI	4,660	14%	4,090	▼	6,450	-28%
MDKA	2,180	-0.91%	#N/A	MDKA		-19.26%	MDKA	2,180	6%	2,060	▼	3,490	-38%
BMTR	214	1.90%	5	BMTR		-20.15%	BMTR	214	7%	200	▼	322	-34%
MAPI	1,405	-1.75%	13	MAPI		-21.51%	MAPI	1,405	13%	1,240	▼	2,070	-32%
BRPT	1,035	-0.96%	206	BRPT		-22.18%	BRPT	1,035	35%	769	▼	1,947	-47%
MNCN	300	0.00%	4	MNCN		-22.28%	MNCN	300	6%	284	▼	565	-47%
ANTM	1,270	-1.93%	11	ANTM		-25.51%	ANTM	1,270	8%	1,175	▼	2,050	-38%
BFIN	895	0.00%	9	BFIN		-25.73%	BFIN	895	12%	800	▼	1,380	-35%
SCMA	126	-2.33%	13	SCMA		-25.88%	SCMA	126	8%	117	▼	170	-26%
INTP	6,900	-1.78%	14	INTP		-26.60%	INTP	6,900	10%	6,275	▼	11,375	-39%
TLKM	2,850	1.06%	12	TLKM		-27.85%	TLKM	2,850	6%	2,700	▼	4,240	-33%
GGRM	14,500	-2.03%	9	GGRM		-28.66%	GGRM	14,500	0%	14,500	▼	27,125	-47%
UNVR	2,460	-0.81%	21	UNVR		-30.31%	UNVR	2,460	6%	2,330	▼	4,100	-40%
BTPS	1,145	-0.43%	10	BTPS		-32.25%	BTPS	1,145	15%	1,000	▼	2,260	-49%
EMTK	388	-1.52%	52	EMTK		-34.24%	EMTK	388	11%	350	▼	670	-42%
SMGR	3,750	-0.79%	14	SMGR		-41.41%	SMGR	3,750	10%	3,410	▼	7,100	-47%
GOTO	50	0.00%	#N/A	GOTO		-41.86%	GOTO	50	0%	50	▼	116	-57%
BUKA	119	2.59%	#N/A	BUKA		-44.91%	BUKA	119	11%	107	▼	268	-56%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

<b>%52W Low</b>	:	% Kenaikan harga saat ini dibandingkan <b>Harga terendah</b> 52 Minggu terakhir
<b>%52W High</b>	:	% Penurunan harga saat ini dibandingkan <b>Harga tertinggi</b> 52 Minggu terakhir
<b>52W Low</b>	:	<b>Harga terendah</b> selama 52 Minggu terakhir
<b>52W High</b>	:	<b>Harga tertinggi</b> selama 52 Minggu terakhir
<b>YTD (%)</b>	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
<b>PER</b>	:	PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

**IDX80** adalah Indeks yang mengukur kinerja harga dari

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

## LQ 45 Performance

### \*Top Gainer\*

ARTO 2,820 (5.2%)  
PTMP 66 (4.7%)  
SRTG 1,760 (2.6%)  
BUKA 119 (2.5%)  
ASII 4,740 (2.3%)

### \*Top Loser\*

MBMA 550 (-4.3%)  
INKP 7,900 (-3.6%)  
ACES 720 (-2%)  
GGRM 14,500 (-2%)  
ANTM 1,270 (-1.9%)

### \*Top Volume\*

GOTO 50 (16.2 Mn Lot)  
BUKA 119 (3.7 Mn Lot)  
BBRI 4,660 (1.3 Mn Lot)  
ASII 4,740 (1.1 Mn Lot)  
TLKM 2,850 (0.9 Mn Lot)

### \*Top Value\*

BBRI 4,660 (611.1 IDR Bn)  
BMRI 6,800 (552.8 IDR Bn)  
BBCA 10,225 (551.6 IDR Bn)  
ASII 4,740 (546.7 IDR Bn)  
TLKM 2,850 (283.5 IDR Bn)

### \*Top Frekuensi\*

BBRI 4,660 (18k x)  
ASII 4,740 (17k x)  
BBCA 10,225 (13k x)  
TLKM 2,850 (12k x)  
ANTM 1,270 (11k x)

## All Stock Performance

### \*Top Gainer\*

NEST 270 (35%)  
JMAS 102 (34.2%)  
DOSS 244 (34%)  
INET 68 (30.7%)  
JAYA 122 (29.7%)

### \*Top Loser\*

BTEK 4 (-20%)  
HADE 4 (-20%)  
TELE 4 (-20%)  
HELI 416 (-18.4%)  
FUJI 204 (-18.4%)

### \*Top Volume\*

GOTO 50 (16.2 Mn Lot)  
BSBK 68 (9 Mn Lot)  
DOOH 56 (7.3 Mn Lot)  
BIPI 62 (6.5 Mn Lot)  
NEST 270 (4.9 Mn Lot)

### \*Top Value\*

BBRI 4,660 (611.1 IDR Bn)  
BMRI 6,800 (552.8 IDR Bn)  
BBCA 10,225 (551.6 IDR Bn)  
ASII 4,740 (546.7 IDR Bn)  
AMMN 10,350 (518.9 IDR Bn)

### \*Top Frekuensi\*

NEST 270 (63k x)  
BSBK 68 (40k x)  
AMMN 10,350 (27k x)  
BTEK 4 (21k x)  
BBRI 4,660 (18k x)

# CORPORATE ACTION

Friday, August 9, 2024



RUPS/T/LB

MEDS, PNGO, RCCC

# ECONOMIC CALENDAR



				Actual	Previous	Consensus	Forecast
Monday July 29 2024							
11:00 AM	ID	Foreign Direct Investment YoY Q2		16.60%	15.50%		-12
Tuesday July 30 2024							
10:15 AM	CN	FDI (YTD) YoY JUN		-29.10%	-28.20%		-28.80%
8:00 PM	US	House Price Index MAY		424.6	424.7 @		425
8:00 PM	US	House Price Index MoM MAY		0%	0.3% @	0%	0.30%
8:00 PM	US	House Price Index YoY MAY		5.70%	6.5% @		6.10%
9:00 PM	US	JOLTs Job Openings JUN		8.184M	8.23M @	8M	8.05M
9:00 PM	US	CB Consumer Confidence JUL		100.3	97.8 @	99.7	100
Wednesday July 31 2024							
3:30 AM	US	API Crude Oil Stock Change JUL/26		-4.495M	-3.9M		
8:30 AM	CN	NBS Manufacturing PMI JUL		49.4	49.5	49.3	49.2
8:30 AM	CN	NBS Non Manufacturing PMI JUL		50.2	50.5	50.2	50.1
9:30 PM	US	EIA Crude Oil Stocks Change JUL/26		-3.436M	-3.741M	-1.3M	
Thursday August 01 2024							
1:00 AM	US	Fed Interest Rate Decision		5.50%	5.50%	5.50%	5.50%
1:30 AM	US	Fed Press Conference					
8:45 AM	CN	Caixin Manufacturing PMI JUL		49.8	51.8	51.5	51.5
11:00 AM	ID	Inflation Rate YoY JUL		2.13%	2.51%	2.40%	2.50%
11:00 AM	ID	Core Inflation Rate YoY JUL		1.95%	2%	2%	1.90%
11:00 AM	ID	Inflation Rate MoM JUL		-0.18%	-0.08%	0.10%	0.10%
11:30 AM	ID	Tourist Arrivals YoY JUN		9.99%	20.11%		22.00%
7:30 PM	US	Initial Jobless Claims JUL/27		249K	235K	236K	241.0K
9:00 PM	US	ISM Manufacturing PMI JUL		46.8	48.5	48.8	48.2
9:00 PM	US	ISM Manufacturing Employment JUL		43.4	49.3	49	49.3
Friday August 02 2024							
3:30 AM	US	Fed Balance Sheet JUL/31		\$7.18T	\$7.20T		
7:30 PM	US	Non Farm Payrolls JUL		114K	179K @	175K	190.0K
7:30 PM	US	Unemployment Rate JUL		4.30%	4.10%	4%	4.10%

# ECONOMIC CALENDAR



Monday August 5 2024				Actual	Previous	Consensus	Forecast
8:45 AM	CN	Caixin Services PMI JUL		52.1	51.2	51.4	50.6
11:00 AM	ID	GDP Growth Rate QoQ Q2		3.79%	-0.83%	3.71%	3.40%
11:00 AM	ID	GDP Growth Rate YoY Q2		5.05%	5.11%	5.00%	4.50%
8:45 PM	US	S&P Global Composite PMI Final JUL		54.3	54.8	55	55
8:45 PM	US	S&P Global Services PMI Final JUL		55	55.3	56	56
9:00 PM	US	ISM Services PMI JUL		51.4	48.8	51	51
Tuesday August 6 2024				Actual	Previous	Consensus	Forecast
4:00 AM	US	Fed Daly Speech					
7:30 PM	US	Balance of Trade JUN		\$-73.1B	\$-75.1B	\$-72.9B	\$-72B
7:30 PM	US	Exports JUN		\$265.9B	\$261.7B		\$268.0B
7:30 PM	US	Imports JUN		\$339B	\$336.7B		\$340B
9:10 PM	US	RCM/TIPP Economic Optimism Index AUG		44.5	44.2	45	45
Wednesday August 7 2024				Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change AUG/02		0.18M	-4.495M		
10:00 AM	CN	Balance of Trade JUL		\$84.65B	\$99.05B	\$99B	\$90B
10:00 AM	CN	Exports YoY JUL		7%	8.60%	9.70%	7.80%
10:00 AM	CN	Imports YoY JUL		7.20%	-2.30%	3.50%	2.50%
9:30 PM	US	EIA Crude Oil Stocks Change AUG/02		-3.728M	-3.436M		
9:30 PM	US	EIA Gasoline Stocks Change AUG/02		1.34M	-3.665M		
Thursday August 08 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	10-Year Note Auction		3.96%	4.28%		
10:00 AM	ID	Consumer Confidence JUL		123.4	123.3		122
2:10 PM	ID	Car Sales YoY JUL		-7.90%	-11.80%		
7:30 PM	US	Initial Jobless Claims AUG/03		233K	249K	240K	247K
Friday August 09 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	30-Year Bond Auction		4.31%	4.41%		
2:00 AM	US	Fed Barkin Speech					
8:30 AM	CN	Inflation Rate YoY JUL			0.20%	0.30%	0.20%
8:30 AM	CN	Inflation Rate MoM JUL			-0.20%	0.30%	0.20%
8:30 AM	CN	PPI YoY JUL			-0.80%	-0.90%	-1.00%
4:00 PM	CN	Current Account Prel Q2			\$39.2B		\$65.0B

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